
4. Defining Functions. Substitutions. Delayed Assignments. Transforming Expressions.

2016-04-15

\$Version

10.0 for Mac OS X x86 (64-bit) (December 4, 2014)

4.1 User Defined Functions

4.1.1 Definition of a function

Variables with an underscore ("_") at the left hand side are **dummy** variables. Other variables are **global**.

```
Clear[f, x, y, c];  
f[x_, y_] = x^2 + y^2 - c  
-c + x2 + y2
```

In the example above x and y are dummy variables, c is global. It is important that no assignments have been made for the dummy variables used in the definition of the function. This is explained in more detail below.

```
f[a, b]  
a2 + b2 - c
```

```
f[2, 5]  
29 - c
```

```
c = 13.3  
13.3
```

```
f[2, 5]  
15.7
```

```
f[a, b]  
-13.3 + a2 + b2
```

```
Clear[c]  
f[a, b]  
a2 + b2 - c
```

```
f[x_] = x3 + x - 1  
-1 + x + x3
```

```
sf = NSolve[f[x] == 0, x]  
{ {x → -0.341164 - 1.16154 i}, {x → -0.341164 + 1.16154 i}, {x → 0.682328} }
```

Now the consequences are shown, which result from a variable with a previous assignment (here x) used in the definition of a function.

```
x = 37  
37
```

```
f[x_] = x^3 + x - 1
```

```
50 689
```

```
f[d]
```

```
50 689
```

4.1.2 Properties of Functions: Selfcalls

A function may call itself in *Mathematica*. This is a feature forbidden in some other programming languages. This may be used to calculate an expression or a function defined by a recurrence which calls this same function. For example, the Legendre polynomials $P_n(x)$ fulfilling the recurrence

$$(n + 1) P_{n+1}(x) - (2n + 1)x P_n(x) + n P_{n-1}(x) = 0$$

may be generated in the following way:

```
Clear[p, x]
p[0, x_] = 1; p[1, x_] = x;
p[(n_?NonNegative)?IntegerQ, x_] :=
p[n, x] = ((2n-1)/n x) p[n-1, x] - p[n-2, x] (n-1)/n;
```

```
p[5, z] // Apart
```

$$\frac{15z}{8} - \frac{35z^3}{4} + \frac{63z^5}{8}$$

```
LegendreP[5, z] // Apart
```

$$\frac{15z}{8} - \frac{35z^3}{4} + \frac{63z^5}{8}$$

```
p[.5, z]
```

```
p[0.5, z]
```

```
LegendreP[.5, z]
```

```
LegendreP[0.5, z]
```

```
LegendreP[-6, z]
```

$$\frac{1}{8} (15z - 70z^3 + 63z^5)$$

Though the recurrence is valid for any (real or complex) value n , the above program gives correct results for a positive integer n , only. This is safeguarded by the checks attached to the argument n at the left hand side.

4.1.3 Properties of Functions: Dynamic Programming

Recurrences can be defined in two ways. The second one of those given below is much faster and is called dynamic programming. The recurrence below gives the Fibonacci numbers; in the sequence each number is the sum of the two preceding numbers. The first two numbers are 1.

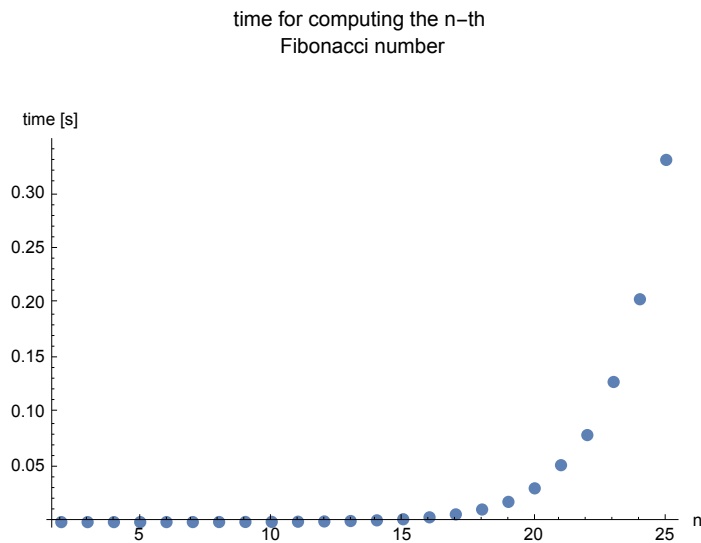
```
Clear[fib]; fib[0] = fib[1] = 1;
fib[n_] := fib[n-1] + fib[n-2];
nt = Table[{k, fib[k]} // Timing, {k, 2, 25}];
nt[[Range[1, 14]]]
{{0.000013, {2, 2}}, {7. × 10-6, {3, 3}}, {0.000014, {4, 5}}, {0.000022, {5, 8}},
{0.000035, {6, 13}}, {0.000057, {7, 21}}, {0.000092, {8, 34}}, {0.000148, {9, 55}},
{0.000236, {10, 89}}, {0.000383, {11, 144}}, {0.000618, {12, 233}},
{0.001006, {13, 377}}, {0.001626, {14, 610}}, {0.002620, {15, 987}}}
```

The first number in each sublist is the computing time needed to compute the Fibonacci number given as the very last number in each sublist.

```

tp = Table[{nt[[k, 2, 1]], nt[[k, 1]]}, {k, Length[nt]};
ListPlot[tp, PlotRange -> All, AxesLabel -> {"n", "time [s]"},
PlotLabel -> "time for computing the n-th \nFibonacci number\n\n"]

```



```

Clear[fib]; fib[0] = fib[1] = 1;
fib[n_] := fib[n] = fib[n - 1] + fib[n - 2];
dt = Table[{k, fib[k]}, {k, 2, 200}] // Timing; dt[[1]]
0.001715

```

The preceding block of expressions presents the same recurrence in dynamic programming. In dynamic programming it takes almost the same time to compute the first 200 numbers as is needed to compute the 14-th Fibonacci number in the first approach ! The latter times increase steeply with n ; e.g. for $n = 41$, it amounts to $13324 \text{ s} = 3.7 \text{ h}$! *Mathematica* has also a programme for computing Fibonacci numbers:

```

dm = Table[{k, Fibonacci[k]}, {k, 2, 200}] // Timing; dm[[1]]
0.000300

```

4.1.4 Functions with two list of arguments

```

Clear[a, b, c, x]
expr = a * x + b * x^2
D[expr, x]
a x + b x^2
a + 2 b x
% /. {a -> 1, b -> 2, x -> c}
1 + 4 c

```

Here is another method to get the same result; it uses a function definition for the original expression. By using separate square brackets for the parameters, (a,b), and the variable, x, one can use the standard *Mathematica* derivative notation.

```

Clear[f, a, b, x]
f[a_, b_][x_] := a * x + b * x^2
f[1, 2]'[c]
1 + 4 c

```

4.1.5 Substitutions in Function Definitions

In the function below any addition is replaced by a multiplication. To understand this one should know

a litte
how *Mathematica* expressions are stored (Chap.20).

```
Clear[g]
g[x_] := x /. Plus -> Times
g[a + b + c]
a b c
```

4.1.6 Conditions in Function Definitions

Conditions may be introduced into function definitions by use of `/;`; another method may use branching commands (`If[]`, `Which[]`,...), s. sect. 7.4.

```
p[x_] := x^2 /; x > 0; p[x_] := -x^2 /; x ≤ 0
{p[1], p[.5], p[0], p[-.5], p[-1]}
{1, 0.25, 0, -0.25, -1}
```

There is still another way: Introducing conditions into the argument of the function:

```
Clear[f, n]
f[(n_?Positive)?IntegerQ] = n!
  f[n_] := Print["f expects a positive integer argument"]
n!

f[3]
6

f[-4]
f expects a positive integer argument

f[2.2]
f expects a positive integer argument
```

4.2 Built-In Functions.

Mathematica contains numerous programs for the evaluation of elementary or special functions. These contain several rules for analytic computations. These yield numeric values for numeric arguments; these may be taken from wide domains. A table of the names for the most important functions is given in the file `MathFunctionsinMMA.pdf` on the website.

4.3 Pure Functions

The definition of a functions in the first paragraph involved dummy variable denoted by underscores in the list of arguments. These variables are not called by their names; the names only serve as symbols to denote a position or variable. Another way to achieve such an aim is the pure function. Here we give a short introduction; the subject will be treated in more detail insect. 21.3; in particular the use of pure functions with the operators `Map[]` and `Apply[]`.

body & a pure function in which arguments are specified as `#` or `#1, #2, #3, ...` etc.

The ampersand `&` is obligatory in this way of defining a pure function. Examples are:

```
x // #^2 &
x^2
```

```
a // #^2 &
```

```
a2
```

```
Pi // N[#, 22] &
```

```
3.141592653589793238463
```

The pure functions are applied in **postfix form** (sect.20.2) to expressions preceeding them. Another important application of pure functions is in searching for or selecting elements in lists, see sect. 5.8

4.4 Substitutions (Rule)

Substitutions must be prescribed according to the following rules:

```
exp /. var -> value
```

```
exp /. list
```

```
list = {var1 -> val1, var2 -> val2, ... }
```

A variable at the left of an arrow occurring in `exp` is assigned the value given at the right of the arrow; so a new expression is obtained. The old expression remains unchanged.

```
h = z
```

```
z
```

```
h1 = h /. z -> 44
```

```
44
```

```
h
```

```
z
```

```
h1
```

```
44
```

```
Clear[x,y,f]
```

```
f[x_,y_] = x^2 + y^2 - c
```

```
-c + x2 + y2
```

```
h = f[x,y]
```

```
-c + x2 + y2
```

```
h1 = h /. c -> 13.3
```

```
-13.3 + x2 + y2
```

```
h
```

```
-c + x2 + y2
```

```
h1
```

```
-13.3 + x2 + y2
```

```
h2 = h1 /. {x -> a, y -> b}
```

```
-13.3 + a2 + b2
```

```
x = 4
y = 5
4
```

```
5
```

```
h
```

```
41 - c
```

```
h1
```

```
27.7
```

```
h2
```

```
-13.3 + a2 + b2
```

```
f[p,q]
```

```
-c + p2 + q2
```

```
f[x,y]
```

```
41 - c
```

4.4.1 Iterated Substitutions

Two slashes in the substitution command incite *Mathematica* to apply the substitution several times:

```
Clear[a, b, c, d, e, f, u, v, w, x, y]
```

```
u = (a + b)2; v = (c + d)2; w = (e + f)2;
```

```
uv = Expand[u + v + w]
```

```
a2 + 2 a b + b2 + c2 + 2 c d + d2 + e2 + 2 e f + f2
```

```
uv /. x-2 + 2 x- y- + y-2 -> (x + y)2
```

```
(a + b)2 + c2 + 2 c d + d2 + e2 + 2 e f + f2
```

```
uv //. x-2 + 2 x- y- + y-2 -> (x + y)2
```

```
(a + b)2 + (c + d)2 + (e + f)2
```

4.4.2 Substitutions Restricted by Conditions

Substitutions may be restricted by the command `/;` as it was done in the definition of functions.

```
5!
```

```
120
```

```
5!! (* 5 x 3 x 1 *)
```

```
15
```

```
Clear[m, n, k]
```

```
 $\Gamma(m + 3) /. \Gamma(n_ + k_ /; \text{OddQ}[2 k]) \rightarrow \frac{(2 k + 2 n - 2)!! \sqrt{\pi}}{2^{k - \frac{1}{2} + n}}$ 
```

```
Gamma[3 + m]
```

$$\Gamma\left(m + \frac{5}{2}\right) / \Gamma(n_+ + k_+ /; \text{OddQ}[2k]) \rightarrow \frac{(2k + 2n - 2)!! \sqrt{\pi}}{2^{k - \frac{1}{2} + n}}$$

$$2^{-2-m} \sqrt{\pi} (3 + 2m) !!$$

$$\% /. m \rightarrow 4$$

$$\frac{10395 \sqrt{\pi}}{64}$$

$$\%\% /. m \rightarrow 4.3$$

$$575.696$$

4.4.3 Delayed Substitutions (Rule Delayed)

$lhs \Rightarrow rhs$ is a substitution that transforms lhs to rhs , evaluating rhs only after the rule is applied.

\Rightarrow is generated by the colon (:) followed by the greater-than sign (>)

```
su = x => t
```

```
x => t
```

```
f = x^2
```

```
x^2
```

```
f /. su
```

```
t^2
```

```
t = 5;
```

```
f /. su
```

```
25
```

```
Clear[t]
```

```
f /. su
```

```
t^2
```

4.5 Immediate and Delayed Definitions (Assignments)

$lhs = rhs$ Immediate assignment: rhs is evaluated when the assignment is made. rhs is intended to be the final value of the name lhs .

$lhs := rhs$ Delayed assignment: rhs is evaluated each time the value of lhs is requested. rhs gives a "command" or "program" to be executed whenever one asks for the value of lhs .

```
Clear[p, s, x, y]
```

```
x = 4
```

```
4
```

```
s = x^2
```

```
16
```

```
p := x^2
```

```

x = 5
5

Print[s]
16

Print[p]
25

Clear[x]; ex[x_] := Expand[(1 + x)^2]

? ex

```

```
Global`ex
```

```

ex[x_] := Expand[(1 + x)^2]
iex[x_] = Expand[(1 + x)^2]
1 + 2 x + x^2

? iex

```

```
Global`iex
```

```

iex[x_] = 1 + 2 x + x^2

rd = ex[y + 2]
9 + 6 y + y^2

ri = iex[y + 2]
1 + 2 (2 + y) + (2 + y)^2

rd - ri
8 + 6 y + y^2 - 2 (2 + y) - (2 + y)^2

```

4.5.1 Further applications of assignments

The transcendental equation

$$f1(x,a) = x - \exp(-a x) = 0$$

has a single real root $x_0 = x_0(a)$, which is a function of the parameter a . The program below calculates this root for a given value a by a numeric method.

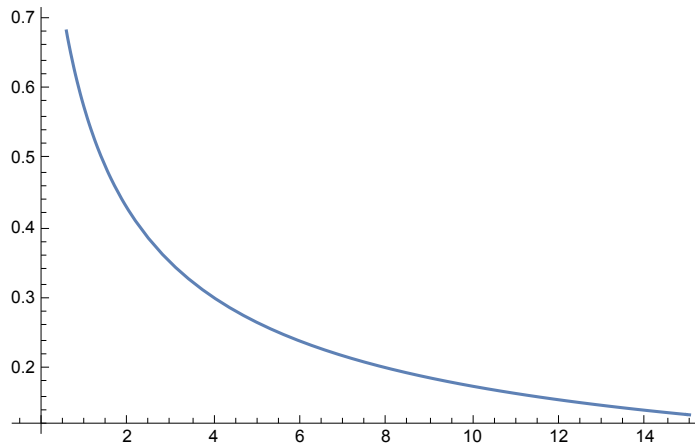
```

f1[x_, a_] := -Exp[-a x] + x;
g0[a_] := If[a > 0, 1/a, 1/(1+a)];
g1[a_] := FindRoot[f1[x, a], {x, g0[a]}];

```



```
Plot[x /. g1[a], {a, -0.35, 15}]
```



```
f1[x_, a_] = - Exp[- a x] + x
g0[a_] = If[a > 0, 1 / a, 1 / (1 + a) ]
g1[a_] = FindRoot[f1[x, a], {x, g0[a]} ]
```

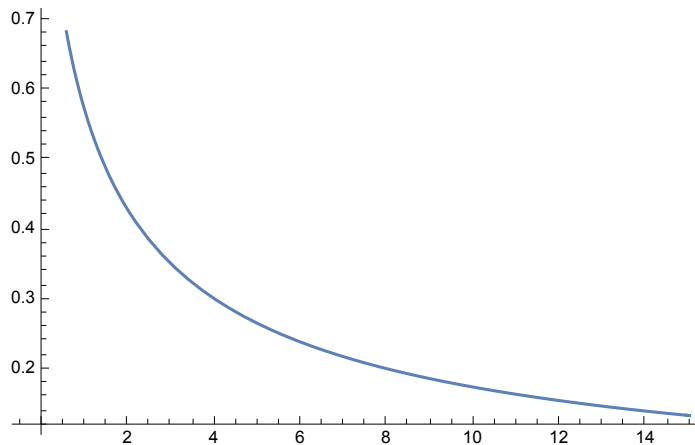
```
FindRootsrect ValueIf[a > 0.,  $\frac{1}{a}$ ,  $\frac{1}{1+a}$ ] in searchspecificatio{x, g0[a]} is nota numberor arrayof numbers>>
```

```
- e-a x + x
```

```
If[a > 0,  $\frac{1}{a}$ ,  $\frac{1}{1+a}$ ]
```

```
FindRoot[f1[x, a], {x, g0[a]}]
```

```
Plot[x /. g1[a], {a, -.35, 15}]
```



The result is same figure as above. So one can work with immediate or delayed assignments. Using the latter avoids the error messages and other unnecessary output.

4.6 Transforming Alebraic Expressions

Expand[expr] multiply out products and powers, writing the result as a sum of terms

ExpandAll[expr] apply Expand[] everywhere

Factor[expr] reduce to a product of factors

Together[expr] put all terms over a common denominator

Apart[expr] separate into terms with simple denominators

Apart[expr, var] partial fraction decomposition w.r.t. variable var

Cancel[<i>expr</i>]	cancel common factors between numerators and denominators
Simplify[<i>expr</i>]	try a sequence of algebraic transformations and give the smallest form of <i>expr</i> found
Simplify[<i>expr,assump</i>]	does simplification using assumptions <i>assump</i>
FullSimplify[<i>expr</i>]	may lead to still simpler expressions than <code>Simplify[]</code> , but is sometimes very time-consuming

Mathematica contains these commands in the menue "**Algebraic Manipulations**". This is called via the menues "**File**", "**Palettes**".

f = $x^7 - a^7$

$-a^7 + x^7$

g = **Factor**[**f**]

$-(a - x) (a^6 + a^5 x + a^4 x^2 + a^3 x^3 + a^2 x^4 + a x^5 + x^6)$

h = **x** - **a**

$-a + x$

k = **f/g**

$$-\frac{-a^7 + x^7}{(a - x) (a^6 + a^5 x + a^4 x^2 + a^3 x^3 + a^2 x^4 + a x^5 + x^6)}$$

Simplify[**k**]

1

Cancel[**k**]

1

k = **f/h**

$$\frac{-a^7 + x^7}{-a + x}$$

Simplify[**k**]

$$\frac{-a^7 + x^7}{-a + x}$$

Cancel[**k**]

$$a^6 + a^5 x + a^4 x^2 + a^3 x^3 + a^2 x^4 + a x^5 + x^6$$

e = $(x - 1)^2 (2 + x) / ((1 + x) (x - 3)^2)$

$$\frac{(-1 + x)^2 (2 + x)}{(-3 + x)^2 (1 + x)}$$

Expand[**e**]

$$\frac{2}{(-3 + x)^2 (1 + x)} - \frac{3 x}{(-3 + x)^2 (1 + x)} + \frac{x^3}{(-3 + x)^2 (1 + x)}$$

ExpandAll[**e**]

$$\frac{2}{9 + 3 x - 5 x^2 + x^3} - \frac{3 x}{9 + 3 x - 5 x^2 + x^3} + \frac{x^3}{9 + 3 x - 5 x^2 + x^3}$$

et = Together[%]

$$\frac{2 - 3x + x^3}{(-3 + x)^2 (1 + x)}$$

ae = Apart[%]

$$1 + \frac{5}{(-3 + x)^2} + \frac{19}{4(-3 + x)} + \frac{1}{4(1 + x)}$$

Factor[%]

$$\frac{(-1 + x)^2 (2 + x)}{(-3 + x)^2 (1 + x)}$$

s = Simplify[%]

$$\frac{(-1 + x)^2 (2 + x)}{(-3 + x)^2 (1 + x)}$$

n = Numerator[s]

$$(-1 + x)^2 (2 + x)$$

d = Denominator[s]

$$(-3 + x)^2 (1 + x)$$

d = Factor[d]

$$(-3 + x)^2 (1 + x)$$

n/d

$$\frac{(-1 + x)^2 (2 + x)}{(-3 + x)^2 (1 + x)}$$

e == %

True

e == ae

$$\frac{(-1 + x)^2 (2 + x)}{(-3 + x)^2 (1 + x)} == 1 + \frac{5}{(-3 + x)^2} + \frac{19}{4(-3 + x)} + \frac{1}{4(1 + x)}$$

e == et

$$\frac{(-1 + x)^2 (2 + x)}{(-3 + x)^2 (1 + x)} == \frac{2 - 3x + x^3}{(-3 + x)^2 (1 + x)}$$

The expression on the rhs was obtained from that on the lhs. But *Mathematica* does not take note of their identity. The equality must be transformed. One may start with **Together[]** or **ExpandAll[]**; if these are not successful one may continue with the more powerful but also more time-consuming operators **Simplify[]** or even **FullSimplify[]**.

e == et // ExpandAll

True

e == ae // ExpandAll

$$\frac{2}{9 + 3x - 5x^2 + x^3} - \frac{3x}{9 + 3x - 5x^2 + x^3} + \frac{x^3}{9 + 3x - 5x^2 + x^3} == 1 + \frac{19}{-12 + 4x} + \frac{1}{4 + 4x} + \frac{5}{9 - 6x + x^2}$$

e == ae // Simplify

True

```
Clear[x, y]
f = E^Abs[x - y]
e^Abs[x-y]
```

The derivative of this function exists. But *Mathematica* cannot handle it directly:

```
D[f, x]
e^Abs[x-y] Abs'[x - y]
```

The above derivative of f is not usable. So one must distinguish the two cases; this is accomplished by the option for assumptions in **Simplify[]** :

```
g = Simplify[f, x > y]
D[g, x]
e^{x-y}
```

```
g = Simplify[f, x < y]
D[g, x]
e^{-x+y}
```

Collect[expr, x]

group together powers of x

This command may be used to order complicated expressions according to the various variables. it may be necessary to proceed step by step:

```
f = 4 x + 6 y + 10 z
4 x + 6 y + 10 z
```

```
g = Collect[f^3, x]
64 x^3 + 216 y^3 + 1080 y^2 z + 1800 y z^2 + 1000 z^3 + x^2 (288 y + 480 z) + x (432 y^2 + 1440 y z + 1200 z^2)
```

```
h = Collect[f^3, y]
64 x^3 + 216 y^3 + 480 x^2 z + 1200 x z^2 + 1000 z^3 + y^2 (432 x + 1080 z) + y (288 x^2 + 1440 x z + 1800 z^2)
```

PowerExpand[expr]

transform $(x y)^p$ into $x^p y^p$, etc.

PowerExpand[] must be used with great care. A sloppy use of it may give wrong results, in particular for complex values or variables.

```
f = Sqrt[x y]
```

$$\sqrt{x y}$$

```
g = PowerExpand[f]
```

$$\sqrt{x} \sqrt{y}$$

```
f - g
```

$$-\sqrt{x} \sqrt{y} + \sqrt{x y}$$

```
Simplify[%]
```

$$-\sqrt{x} \sqrt{y} + \sqrt{x y}$$

```
ExpandAll[%]
```

$$-\sqrt{x} \sqrt{y} + \sqrt{x y}$$

```
PowerExpand[%%]
```

```
0
```

```
PowerExpand[ Sqrt[- x y]]
```

$$i \sqrt{x} \sqrt{y}$$

```
Tan[ArcTan[x]]
```

```
x
```

```
ArcTan[Tan[x]]
```

```
ArcTan[Tan[x]]
```

```
PowerExpand[%]
```

```
x
```

```
FullSimplify[%]
```

```
ArcTan[Tan[x]]
```

4.6.1 Treating complex expressions

ComplexExpand[expr] perform expansions assuming that all variables are real

ComplexExpand[expr, opt] as above but with opt steering the output. Options:

TargetFunctions -> {Re, Im} Rectangular coordinates in the complex plane

TargetFunctions -> {Abs, Ar} Polar coordinates in the complex plane

In order to save space, input and output are displayed in the same line below:

Input	Output
$z = x + I y$	$x + i y$
$\text{Re}[z^3]$	$\text{Re}[(x + i y)^3]$
$\text{Im}[z^3]$	$\text{Im}[(x + i y)^3]$
$\text{rg} = \text{ComplexExpand}[\text{Re}[z^3]]$	$x^3 - 3 x y^2$
$\text{ig} = \text{ComplexExpand}[\text{Im}[z^3]]$	$3 x^2 y - y^3$
$\text{rg} + I \text{ig}$	$x^3 - 3 x y^2 + i (3 x^2 y - y^3)$
$\text{ComplexExpand}[z^3]$	$x^3 - 3 x y^2 + i (3 x^2 y - y^3)$
$z = x + I y$	
$x + i y$	

```
ComplexExpand[1/z^3]
```

$$\frac{x^3}{(x^2 + y^2)^3} - \frac{3 x y^2}{(x^2 + y^2)^3} + i \left(-\frac{3 x^2 y}{(x^2 + y^2)^3} + \frac{y^3}{(x^2 + y^2)^3} \right)$$

```
ComplexExpand[Sin[x + I y]]
```

```
Cosh[y] Sin[x] + i Cos[x] Sinh[y]
```

4.6.2 Further Examples of Transformations and Simplifications

Below is a partial fraction decomposition w.r.t. the variable w, where square root expressions are involved

```
Clear[n, z1, z2, z3, w]
```

$$\text{Apart}\left[\frac{\sqrt{-n+w}}{\sqrt{w}\sqrt{w-z1}\sqrt{w-z2}\sqrt{w-z3}}, w\right]$$

$$\frac{\sqrt{w}\sqrt{-n+w}\sqrt{w-z2}\sqrt{w-z3}}{\sqrt{w-z1}z1(z1-z2)(z1-z3)} - \frac{\sqrt{w}\sqrt{-n+w}\sqrt{w-z1}\sqrt{w-z3}}{\sqrt{w-z2}(z1-z2)z2(z2-z3)} -$$

$$\frac{\sqrt{-n+w}\sqrt{w-z1}\sqrt{w-z2}\sqrt{w-z3}}{\sqrt{w}z1z2z3} + \frac{\sqrt{w}\sqrt{-n+w}\sqrt{w-z1}\sqrt{w-z2}}{\sqrt{w-z3}z3(-z1+z3)(-z2+z3)}$$

In inserting complicated algebraic expressions into an algebraic equation one may encounter difficulties to simplify these

Clear[u]

$$\mathbf{f} = -2u + 2u^3 + 2\varepsilon - 2u^2\varepsilon$$

$$-2u + 2u^3 + 2\varepsilon - 2u^2\varepsilon$$

df = D[f,u]

$$-2 + 6u^2 - 4u\varepsilon$$

so = Solve[df == 0,u]

$$\left\{\left\{u \rightarrow \frac{1}{3}\left(\varepsilon - \sqrt{3 + \varepsilon^2}\right)\right\}, \left\{u \rightarrow \frac{1}{3}\left(\varepsilon + \sqrt{3 + \varepsilon^2}\right)\right\}\right\}$$

f0 = f /. so

$$\left\{2\varepsilon - \frac{2}{3}\left(\varepsilon - \sqrt{3 + \varepsilon^2}\right) - \frac{2}{9}\varepsilon\left(\varepsilon - \sqrt{3 + \varepsilon^2}\right)^2 + \frac{2}{27}\left(\varepsilon - \sqrt{3 + \varepsilon^2}\right)^3, \right.$$

$$\left.2\varepsilon - \frac{2}{3}\left(\varepsilon + \sqrt{3 + \varepsilon^2}\right) - \frac{2}{9}\varepsilon\left(\varepsilon + \sqrt{3 + \varepsilon^2}\right)^2 + \frac{2}{27}\left(\varepsilon + \sqrt{3 + \varepsilon^2}\right)^3\right\}$$

Expand[f0]

$$\left\{\frac{4\varepsilon}{3} - \frac{4\varepsilon^3}{27} + \frac{4\sqrt{3 + \varepsilon^2}}{9} + \frac{4}{27}\varepsilon^2\sqrt{3 + \varepsilon^2}, \frac{4\varepsilon}{3} - \frac{4\varepsilon^3}{27} - \frac{4\sqrt{3 + \varepsilon^2}}{9} - \frac{4}{27}\varepsilon^2\sqrt{3 + \varepsilon^2}\right\}$$

Simplify[f0]

$$\left\{\frac{4}{27}\left(9\varepsilon - \varepsilon^3 + 3\sqrt{3 + \varepsilon^2} + \varepsilon^2\sqrt{3 + \varepsilon^2}\right), -\frac{4}{27}\left(-9\varepsilon + \varepsilon^3 + 3\sqrt{3 + \varepsilon^2} + \varepsilon^2\sqrt{3 + \varepsilon^2}\right)\right\}$$

FullSimplify[f0]

$$\left\{\frac{4}{27}\left(3\sqrt{3 + \varepsilon^2} + \varepsilon\left(9 + \varepsilon\left(-\varepsilon + \sqrt{3 + \varepsilon^2}\right)\right)\right), -\frac{4}{27}\left(3\sqrt{3 + \varepsilon^2} + \varepsilon\left(-9 + \varepsilon\left(\varepsilon + \sqrt{3 + \varepsilon^2}\right)\right)\right)\right\}$$

FullSimplify[\sqrt{2\sqrt{6} + 5}]

$$\sqrt{2} + \sqrt{3}$$

Simplify[Sqrt[x^2]]

$$\sqrt{x^2}$$

Simplify[Sqrt[x^2], x > 0]

x

Simplify[x^2 > 3, x > 2]

True

Simplify[$m^n \in \text{Integers}, \{m, n\} \in \text{Integers} \&\& m > 0 \&\& n > 0$]

True

Simplify[$a/b > 0, a > 0 \&\& b > 0$]

True

Simplify[**Sqrt**[b^2], $a * b > 0 \&\& a > 0$]

b

Integrate[**Sin**[a x] **Cosh**[b x] / **Sinh**[x], {x, 0, Infinity}]

ConditionalExpression[$\frac{\pi \text{Sinh}[a \pi]}{2 (\text{Cos}[b \pi] + \text{Cosh}[a \pi])}$, Abs[Im[a]] + Abs[Re[b]] < 1]

$\int_{-\infty}^{\infty} \frac{\text{Sin}[a x] \text{Cosh}[b x]}{\text{Sinh}[x]} dx$

ConditionalExpression[$\frac{\pi \text{Sinh}[a \pi]}{\text{Cos}[b \pi] + \text{Cosh}[a \pi]}$, Abs[Im[a]] + Abs[Re[b]] < 1]

Gamma[x] **Gamma**[1 - x]

Gamma[1 - x] Gamma[x]

FunctionExpand[%]

$\pi \text{Csc}[\pi x]$

FunctionExpand[**BesselJ**[n, I x]]

$(i x)^n x^{-n} \text{BesselI}[n, x]$

FunctionExpand[**BesselY**[n, I x]]

$-\frac{2 (i x)^{-n} x^n \text{BesselK}[n, x]}{\pi} + \text{BesselI}[n, x] (- (i x)^{-n} x^n + (i x)^n x^{-n} \text{Cos}[n \pi]) \text{Csc}[n \pi]$

Hypergeometric2F1[1/2, 1/2, 3/2, Sin[z]^2]

ArcSin[Sin[z]] Csc[z]

PowerExpand[%]

$z \text{Csc}[z]$

Hypergeometric2F1[1/2, 1, 3/2, z^2]

$\frac{\text{ArcTanh}[z]}{z}$

PowerExpand[%]

$\frac{\text{ArcTanh}[z]}{z}$

Clear[n, z, t]

Hypergeometric2F1[-n/2, -(n-1)/2, 1/2, z^2/t^2]

Hypergeometric2F1[$\frac{1-n}{2}, -\frac{n}{2}, \frac{1}{2}, \frac{z^2}{t^2}$]

PowerExpand[%]

Hypergeometric2F1[$\frac{1-n}{2}, -\frac{n}{2}, \frac{1}{2}, \frac{z^2}{t^2}$]

Hypergeometric2F1[1 - n, 1, 2, -z / t]

$$\frac{t \left(-1 + \left(\frac{t+z}{t} \right)^n \right)}{n z}$$

PowerExpand[%]

$$\frac{t \left(-1 + t^{-n} (t+z)^n \right)}{n z}$$

ExpandAll[%]

$$-\frac{t}{n z} + \frac{t^{1-n} (t+z)^n}{n z}$$

4.6.3 Treating complex expressions with the operators `Simplify[]`, `FunctionExpand[]` may lead to wrong results:

expr = $\pi x / (x + 1 - 2 (-1)^{1/3} + I \text{Sqrt}[3])$

$$\frac{\pi x}{1 - 2 (-1)^{1/3} + i \sqrt{3} + x}$$

expr /. x -> 0

0

Simplify[expr]

π

Clear[z]

s1 = Hypergeometric2F1[1/2, 1, 2, 4 z (1 - z)]

$$\frac{-1 + \sqrt{(-1 + 2 z)^2}}{2 (-1 + z) z}$$

s2 = FunctionExpand[%]

$$\frac{-1 + \sqrt{(-1 + 2 z)^2}}{2 (-1 + z) z}$$

s3 = PowerExpand[s1]

$$\frac{-2 + 2 z}{2 (-1 + z) z}$$

s4 = Cancel[s1]

$$\frac{-1 + \sqrt{(-1 + 2 z)^2}}{2 (-1 + z) z}$$

{s1, s2, s3, s4} /. z -> 1/4

$$\left\{ \frac{4}{3}, \frac{4}{3}, 4, \frac{4}{3} \right\}$$

Hypergeometric2F1[1/2, 1, 2, 4/4 (1 - 1/4)]

$$\frac{4}{3}$$

4.6.4 Collecting variables with non-integer exponents

```
expr = Expand[Sum[(-b + a n) x^(n + 0.12 / n), {n, 3}]]
```

$$a x^{1.12} - b x^{1.12} + 2 a x^{2.06} - b x^{2.06} + 3 a x^{3.04} - b x^{3.04}$$

```
Collect[expr, x]
```

$$a x^{1.12} - b x^{1.12} + 2 a x^{2.06} - b x^{2.06} + 3 a x^{3.04} - b x^{3.04}$$

Collect[] only works with integer exponents. A way to perform the **Collect[]** in expressions with non-integer exponents is to allow a pattern variable for the exponent. This will in effect create a separate "variable" for each distinct power, and this suffices to do what one wants in this particular example.

```
Collect[expr, x-`]
```

$$(a - b) x^{1.12} + (2 a - b) x^{2.06} + (3 a - b) x^{3.04}$$

`x-`` is generated in the following way: Type `x`; use \square contained in the menu "Palettes" "Other-Basic Typesetting" or "Other-Basic Math Input"; put the cursor into the empty superscript square and type the keys "underscore" and then "point".

```
FullForm[x-`]
```

```
Power[x, Optional[Blank[]]]
```

4.6.5 Collecting logarithms

Logarithms can be combined with the help of the following two commands:

```
Simplify[Log[x] + Log[y]]
```

$$\text{Log}[x] + \text{Log}[y]$$

```
FullSimplify[Log[x] + Log[y]]
```

$$\text{Log}[x] + \text{Log}[y]$$

Define the following function:

```
CollectLogs[xx_] := Log[Simplify[E^xx]]
```

```
CollectLogs[Log[x] + Log[y]]
```

$$\text{Log}[x y]$$

```
CollectLogs[Log[x] - Log[y]]
```

$$\text{Log}\left[\frac{x}{y}\right]$$

or using **Simplify[]**, provided the two arguments are real and have the same sign:

```
Simplify[Log[a] - Log[b], Element[{a, b}, Reals] && a > 0 && b > 0]
```

$$\text{Log}\left[\frac{a}{b}\right]$$

```
Simplify[Log[a] - Log[b], {b > 0, a > 0}]
```

$$\text{Log}\left[\frac{a}{b}\right]$$

```
Simplify[Log[a] - Log[b], {b < 0, a < 0}]
```

$$\text{Log}[a] - \text{Log}[b]$$

4.7 Treating Expressions Containing Trigonometric, Hyperbolic Functions and Exponentials

TrigFactor[expr]	factors trigonometric functions in <i>expr</i>
TrigFactorList[expr]	factors trigonometric functions in <i>expr</i> , yielding a list of lists containing trigonometric monomials and exponents.
TrigReduce[expr]	rewrites products and powers of trigonometric functions in <i>expr</i> in terms of trigonometric functions with combined arguments.
ExpToTrig[expr]	converts exponentials in <i>expr</i> to trigonometric functions, works also on hyperbolic functions
TrigToExp[expr]	converts trigonometric function in <i>expr</i> to exponentials, works also on hyperbolic functions

f = Sin[x]^3 Cos[2 x]

Cos[2 x] Sin[x]^3

g = TrigExpand[f]

$$-\frac{\sin[x]}{2} + \frac{9}{8} \cos[x]^2 \sin[x] - \frac{5}{8} \cos[x]^4 \sin[x] - \frac{3 \sin[x]^3}{8} + \frac{5}{4} \cos[x]^2 \sin[x]^3 - \frac{\sin[x]^5}{8}$$

Expand[g /. Cos[x] -> (1 - Sin[x]^2)^(1/2)]

Sin[x]^3 - 2 Sin[x]^5

TrigFactor[f]

$$2 \sin\left[\frac{\pi}{4} - x\right] \sin[x]^3 \sin\left[\frac{\pi}{4} + x\right]$$

r = TrigReduce[f]

$$\frac{1}{8} (-4 \sin[x] + 3 \sin[3 x] - \sin[5 x])$$

TrigExpand[r]

$$-\frac{\sin[x]}{2} + \frac{9}{8} \cos[x]^2 \sin[x] - \frac{5}{8} \cos[x]^4 \sin[x] - \frac{3 \sin[x]^3}{8} + \frac{5}{4} \cos[x]^2 \sin[x]^3 - \frac{\sin[x]^5}{8}$$

t = TrigToExp[f]

$$-\frac{1}{16} i (e^{-ix} - e^{ix})^3 (e^{-2ix} + e^{2ix})$$

Expand[t]

$$-\frac{1}{4} i e^{-ix} + \frac{1}{4} i e^{ix} + \frac{3}{16} i e^{-3ix} - \frac{3}{16} i e^{3ix} - \frac{1}{16} i e^{-5ix} + \frac{1}{16} i e^{5ix}$$

ExpToTrig[%]

$$-\frac{\sin[x]}{2} + \frac{3}{8} \sin[3 x] - \frac{1}{8} \sin[5 x]$$

f

Cos[2 x] Sin[x]^3

f == %% // Simplify

True

2 + Cos[2 x] + Cos[2 y] + Cos[2 (x + y)]

2 + Cos[2 x] + Cos[2 y] + Cos[2 (x + y)]

```
% / . Cos [2 x_] := 2 Cos [x]^2 - 1
- 1 + 2 Cos [x]^2 + 2 Cos [y]^2 + 2 Cos [x + y]^2
```

4.8 Exercises

- 4.1 Define the function $f(x, n) = x^n$. Evaluate $f(2, 1)$, $f(3, 2)$, $f(4, 7)$, $f(y, k)$.
- 4.2 Transform the expression $f = \sin(k_1 x) \sin(k_2 y)$ into g by replacing k_1 with a and k_2 with b .
- 4.3 Decompose the following expressions into partial fractions; thereafter put them over common denominator and expand completely. At the end simplify all these expressions as much as possible.
- 1) $\frac{x^2 + 1}{(x - 2)(x^2 + 1)^2}$; 2) $\frac{x^3 + 3x^2 - 4x + 3}{(x^2 - 1)(x^2 + 1)^2}$; 3) $\frac{x}{x^4 - 1}$ +
- 4.4 Plot the function $f(x) = \sin(x)/(1 + x^2)$ in the interval $(0, \pi)$ and determine the maximum x_m and $f(x_m)$.
- 4.5 Assuming that x and y are real, compute the real and imaginary parts of the following expressions:
- 1) $(x + i y)^5$; 2) $\cos(x + i y)$; 3) $(x + i y)^2 \sin(x + i y)$.
- 4.6 Transform the following expressions into Fourier sums and into pure powers of $\sin x$ and $\cos x$. These results are not unique in view of the relation $\sin^2 x + \cos^2 x = 1$. In addition some transformations must be imposed by presenting some trigonometric relations as substitutions.
- 1) $\cos(4x) \sin^5 x$, 2) $\sin^2(2x) + \cos^2(2x)$, 3) $\sin(3x) \cos(5x) \cos^2 x$;
- 4.7 A series circuit consists of a resistor with resistance R , a capacitor with capacitance C and a coil of inductance L . For a given angular frequency ω the impedance of this circuit is: $Z = R + i \omega L + 1/(i \omega C)$.
Compute the admittance $Y = 1/Z$; decompose it into the real and the imaginary part.
- 4.8 Spherical Bessel functions $z(m, x)$ are proportional to Bessel functions with half odd integer order:

$$j_m(x) := \sqrt{\frac{\pi}{2x}} J_{m+1/2}(x), \quad y_m(x) := \sqrt{\frac{\pi}{2x}} Y_{m+1/2}(x);$$

they fulfil the following recurrence relations:

$$z(m+1, x) - (2m + 1)/x z(m, x) + z(m-1, x) = 0;$$

$$j(0, x) = y(-1, x) = \sin(x)/x; \quad j(-1, x) = -y(0, x) = \cos(x)/x$$

Define a function, which computes $j(m, x)$ or $y(m, x)$ for arbitrary natural m . So z is either j or y . Compute the first few j 's and y 's.

- 4.9 Define the Heaviside step function without a branching command.
- 4.10 Get a numeric value of e^2 to 31 decimal places with **one** postfix command, which uses only e as input.
- 4.11 Expand the sum $(r + s + t + v)$ and simplify it again:
 $r = (a + b)^4$, $s = (c + d)^4$, $t = (e + f)^4$, $u = (x + y)^4$.
- 4.12 Find the roots of the following polynomial and verify that they fulfil the corresponding equation $p(u) = 0$.
 $p(u) = -2u + 2u^3 + 3\epsilon - 2u^2\epsilon$
- 4.13 Get the simplest expressions for the following hypergeometric series:
- 1) Hypergeometric2F1[1/2, 1/2, 3/2, Sin[z]^2]
 - 2) Hypergeometric2F1[1, 1, 3/2, Sin[z]^2]
 - 3) Hypergeometric2F1[n/2, -n/2, 1/2, Sin[z]^2]
 - 4) Hypergeometric2F1[1/2, 1, 2, 4z(1-z)]

4.14 Compute analytical expressions (polynomials in x) for the first 7 Chebishev nomials from the defining relation $T(x) = \cos(n \arccos(x))$, ($n = 0, 1, 2, \dots, 6$).

poly-